CENTER FOR INTERNATIONAL LEGAL STUDIES

Mergers and Acquisitions in a Changing Environment

Thomas Rihm
Bill, Isenegger & Ackermann, Zurich

Sunday, 08 February 2004

06:30 PM	**Welcome Reception sponsored by Maitland Walker Solicitors**	Aspen Boardroom
07:30 PM	**Opening Dinner**	Aspen Boardroom

Monday, 09 February 2004

04:30 PM		**Session I**	Aspen Boardroom
Moderator	Thomas Rihm		
Speaker	Matthew Hurlock	International Leveraged Buy-Outs	
Speaker	David B. Wilson	Drafting Effective Dispute Resolution Clauses In International Mergers and Acquisitions Transactions	
06:00 PM			

Tuesday, 10 February 2004

04:30 PM		**Session II**	Aspen Boardroom
Moderator	Mark A. Nadeau		
Speaker	Charles A. Damato	Tax Structure of the Acquisition Entity	
Speaker	Alyssa A. Grikscheit	Structuring the International Acquisition: Strategies for Success	
Speaker	T. Alan Harris	Recent Developments Affecting Mergers and Acquisitions Involving American Banks (Including United States Patriot Act)	
06:00 PM			

Wednesday, 11 February 2004

04:30 PM		**Session III**	Aspen Boardroom
Moderator	Susan E. Goldy		
Speaker	Rew R. Goodenow	Crossborder Mergers and Conversions in the United States	
Speaker	Jay L. Panzarella	Transactions under Section 363 on the Bankruptcy Code	
Speaker	Thomas Rihm	Swiss Aspects of M&A Share Transactions	
06:00 PM			
07:30 PM		**Conference Group Dinner**	Aspen Boardroom

Thursday, 12 February 2004

04:30 PM		**Session IV**	Aspen Boardroom
Moderator	Clifford R. Pearl		
Speaker	Samir D. Desai	Private Equity Fund Perspectives	
Speaker	Fred G. Jager	Public Company Exit Strategies	
Speaker	James A. Zipursky	Private Company Exit Strategies	
06:00 PM			

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Friday, 13 February 2004

04:30 PM		**Session V**	Aspen Boardroom
Moderator	Allen E.F. Rozansky		
Speaker	Christof Siefarth	Legal and Cultural Differences in International Mergers and Acquisitions Transactions	
Speaker	Jean Piette	The Management of Environmental Concerns in International Mergers and Acquisitions	
Speaker	Keith Fisher	Merger Remedies and Mergers and Acquisitions Strategic Planning	
06:00 PM			
07:30 PM		**Concluding Dinner**	Aspen Boardroom

Saturday, 14 February 2004

Individual Departure