Center for International Legal Studies

International Mergers, Acquisitions and Securities

Keith R. Fisher and John Simon
15-19 November 2006, Cape Town, South Africa

Wednesday, 15 November 2006

Cocktail Reception
Quarterdeck Restaurant 6:30 PM 7:30 PM

Opening Dinner
Quarterdeck Restaurant 7:30 PM 9:00 PM

Thursday, 16 November 2006

Day Chair: Keith R. Fisher, United States

Welcome
America's Cup 8:30 AM 8:45 AM

- Dennis Campbell, Austria

Session I
America's Cup 8:45 AM 9:45 AM

Panel Chair Keith R. Fisher, United States

- Thomas Rihm, Switzerland
  Corporate Governance for Small and Medium Sized Enterprises in Switzerland
- Janis Zelmenis, Latvia
  Mergers and Acquisitions in the Baltic States - Legal, Tax and Business Environment

Keynote Address
America's Cup 9:45 AM 10:15 AM

- Dennis Davis, South Africa
  Grounds for a Merger Evaluation: Are They to be Restricted to Efficiency? The Case of Developing Countries.

Coffee Break
Foyer America's Cup 10:15 AM 10:45 AM

Session II
America's Cup 10:45 AM 12:00 PM

Panel Chair Keith R. Fisher, United States

- Richard Cornwallis, Indonesia
  Mergers and Acquisitions in Developing Countries: The Indonesian Experience
- Merrikay Hall, France
  Mergers and Acquisitions in France

Networking Lunch
The Clipper Restaurant 12:00 PM 1:00 PM

Session III
America's Cup 1:00 PM 2:00 PM

Panel Chair Keith R. Fisher, United States

- Jean-François Carreras, France
  Leveraged Buyouts and Venture Capital in France
- Rolf C. Voges, Germany
  Initial Public Offering in Europe According to the "European Passport" at the Frankfurt Stock Exchange

Meeting/Departing for Robben Island Tour
Commodore Hotel Lobby 2:15 PM 2:30 PM

Robben Island Tour
3:00 PM 6:30 PM

Free Evening
6:30 PM

Friday, 17 November 2006

Day Chair: Chrysta Bán, Hungary

Meeting/Departing for Spouse Program
Commodore Hotel Lobby 8:15 AM 8:30 AM

Optional Spouse Program
Cape Point and Penguin Colony 8:30 AM 1:00 PM

Session IV
America's Cup 9:00 AM 10:30 AM

Panel Chair Pamela R. Gonzalez de Cordova, Belgium

- Maria Clelia Chinappi, Italy
  Differences Between Share Deals and Asset Deals
- Francoise Pfeiffer, Luxembourg
  European Union Takeover Directive and Implementation in Luxembourg - Recent Case: Arcelor v. Mittal
- Pamela R. Gonzalez de Cordova, Belgium
  Developments in International Takeover Law

Coffee Break
Foyer America's Cup 10:30 AM 11:00 AM

Session V
America's Cup 11:00 AM 12:30 PM

Panel Chair Chrysta Bán, Hungary

- Arthur Laby, United States
  Gatekeepers and Corporate Governance
- Juhani Siira, Lithuania
  Valuation of Intangible Assets in Mergers and Acquisitions Transactions
- David E. Wood, United States
  When Skeletons Come out of the Closet after Closing: Using Directors' and Officers' (D&O) Insurance as a Substitute for Mergers and Acquisitions Insurance to Remedy Breaches of Representation and Warranties

Networking Lunch
The Clipper Restaurant 12:30 PM 1:45 PM

Session VI
America's Cup 1:45 PM 3:00 PM

Panel Chair Chrysta Bán, Hungary

- Jeff M. Cohen, United States
  Trends in United States Crossborder Mergers and Acquisitions Transactions
- Kendal H. Tyre, United States
  Trends in United States Crossborder Mergers and Acquisitions Transactions

Meeting/Departing for Game Drive
Commodore Hotel Lobby 3:00 PM 3:15 PM

Optional Game Drive, Sundowner and Dinner
3:30 PM 10:30 PM

Saturday, 18 November 2006
Day Chair: John Simon, South Africa

Session VII
America's Cup 9:30 AM 10:45 AM

Panel Chair John Simon, South Africa

- Jon P. Marti, United States
  Environmental Due Diligence in Mergers and Acquisitions and Resulting Liabilities
- Malcolm Wiberg, Sweden
  Transnational Due Dilligence and the Role of Lead Coordinating Counsel

Coffee Break
Foyer America's Cup 10:45 AM 11:15 AM

Session VIII
America's Cup 11:15 AM 12:30 PM

Panel Chair John Simon, South Africa

- George J. Siedel, III, United States
  Psychological Tools in Merger and Acquisition Negotiations
- Peter Wakiyama, United States
  Due Diligence and Legal Issues Pertaining to Information Technology Assets in United States Cross Border Transactions

Networking Lunch
The Clipper Restaurant 12:30 PM 1:30 PM

Session IX
America's Cup 1:30 PM 2:45 PM

Panel Chair John Simon, South Africa

- Richard Longaker, United States
  Directors and Officers Liability Litigation and Trial in a Crossborder Context
- Christer L. Mossberg, United States
  Do the Failed Investments by Dubai Ports and China National Offshore Oil Corporation Ltd. (CNOOC) Indicate Changes in the Approach Taken by the Committee on Foreign Investments in the United States?

Meeting/Departing for Wineland Tour
Commodore Hotel Lobby 2:45 PM 3:10 PM

Winelands Tour and Visit of Cheetah Outreach
3:15 PM 7:00 PM

Concluding Dinner
Africa Café 7:30 PM 10:00 PM

Sunday, 19 November 2006

General Departure