CENTER FOR INTERNATIONAL LEGAL STUDIES

Insolvency and Corporate Finance

Christopher Celentino, Duane Morris LLP, San Diego, California, United States

Sunday, 3 February 2008

Cocktail Reception
Welserhalle 06:00 PM 07:00 PM

Opening Dinner
Restaurant 07:00 PM 09:00 PM

Monday, 4 February 2008

Insolvency Proceedings in Canada and Romania 07:30 AM 09:00 AM
Maria Mamoser Saal

Panel Chair Regina Glaser, Germany

- Jeffrey C. Carhart, Canada
  Recent Developments in Canadian Insolvency Proceedings
- Simona Maria Milos, Romania
  The Insolvency Proceedings Regime in Romania

Insolvency Proceedings in Switzerland and Germany 04:30 PM 06:00 PM
Maria Mamoser Saal

Panel Chair Regina Glaser, Germany

- Patrice Le Houelleur, Switzerland
  Insolvency Regime under Swiss Law and Enforcement and Recognition Proceedings before Swiss Courts of Foreign Bankruptcy Decisions in Switzerland
- Klaus Matzen, Germany
  Dealing with German Insolvency Administrators - Insolvency Strategies in the Legal Consulting Practice

Dinner
Restaurant 07:00 PM 09:00 PM

Tuesday, 5 February 2008

United States Bankruptcy Issues
Maria Mamoser Saal 07:30 AM 09:00 AM

Panel Chair Roland Dahlman, Sweden

- Christopher Celentino, United States
  Foreign Proceedings as Companions of the New United States Bankruptcy Code
- Filiberto Agusti, United States
  Preferential Transfers and Foreign Creditors
- Stephen M. Packman, United States
  The Impact of the Bankruptcy Abuse Prevention and Consumer Act of 2005 ("BAPCA") on Small to Mid-Size Business Reorganization Proceedings in the United States

Business Reorganizations
Maria Mamoser Saal 04:30 PM 06:00 PM

Panel Chair Roland Dahlman, Sweden

- Erich Baier, Austria
  Fiscal Impacts of Business Reorganizations and Buy-Outs
- Lutz Hartmann, Germany
  Group Funding and German Subsidiaries (Cash Pool, Loans, Securities)
- Oleg Poputarovskiy, Russia
  Insolvency of Russian Businesses - Practical Solutions

Dinner
Restaurant 07:00 PM 09:00 PM

Wednesday, 6 February 2008

Addressing Liability Issues

Maria Mamoser Saal 07:30 AM 09:00 AM

Panel Chair Patrick E. Mears, United States

- Håkan Fohlin, Sweden
  Liabilities of Directors and Management
- Frank Hollstein, Germany
  Shareholder and Director Liability in Light of the Corporate Law Reform in Germany
- David C. Kenny, United States
  The Role of Lender's Transactional Counsel in Minimizing Successful Claims of Lender Liability by Borrowers and Third Parties in the Context of International Insolvency and Reorganization Proceedings

Alternatives to Bankruptcy

Maria Mamoser Saal 04:30 PM 06:00 PM

Panel Chair Christopher Celentino, United States

- Patrick E. Mears, United States
  Business Bankruptcy and Non-Bankruptcy Alternatives in the United States
- Doug Smith, Ireland
  Alternatives to Winding Up in Ireland

Dinner

Restaurant 07:00 PM 09:00 PM

Thursday, 7 February 2008

The Subprime Mortgage Crisis

Maria Mamoser Saal 07:30 AM 09:00 AM

Panel Chair Jacques Henrot, France

- Earl M. Forte, United States
- Regina S. Kelbon, United States
- Paul H. Schieber, United States

Shareholder and Director Liability in France and the United Kingdom

04:00 PM 05:30 PM

Maria Mamoser Saal

Panel Chair Jacques Henrot, France

- John Sykes and Edward Craig, England
  Companies Act 2006: New Directors' Duties and Shareholder Actions: Directors Beware?
- Joanna Gumpelson, France
  French Law Aspects

Dinner

Restaurant 07:00 PM 09:00 PM

Friday ,8 February 2008

Fraud and Risk Insurance Management

Maria Mamoser Saal 07:30 AM 09:00 AM

Panel Chair Jan Al-Erhayem, Denmark

- Charles R. Jacob, III, United States
  Aggressive Use of Adversary Proceedings in Failed Hedge Fund and Mortgage Fraud Cases
- David E. Wood, United States
  Risk and Insurance Management Strategies for European Companies with United States Operations: Hedging Against a Downturn in the American Economy

Concluding Dinner

Restaurant 07:00 PM 09:00 PM