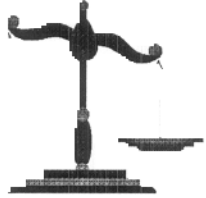

## Center for International Legal Studies

# International Bank Lending and Security

### Salzburg Conference
**13 - 16 June 1996, Salzburg, Austria**
**Ramada Salzburg Hotel**

# SCHEDULE

## Thursday, 13 June

**6:30 p.m. - *Reception,*** sponsored by Matthew Bender & Company.

**7:30 p.m. - *Opening Dinner.*** *Greeting* - Andrea Kinauer, Assistant to the Director, Center for International Legal Studies, Salzburg, Austria. *Introduction* - Conference Chairman Simon Block, Radcliffes Crossman Block, London, England.

## Friday, 14 June

**8:30 a.m. - *Moderator:*** Manuel Barrocas of M P Barrocas & Associados, Lisbon, Portugal. ***Speakers*** - Robin Tait, Coudert Brothers, Paris, France: Project Finance and Security in Civil Law Countries. William Johnston, Arthur Cox, Dublin, Ireland: Treatment of Fixed Charges on Book Debts. Thomasz Wardynski, Wardynski & Partners, Warsaw, Poland: Project Financing in Poland. Alberto Echarri, Echarri & Brindle, Madrid, Spain: Infrastructure Projects Financing in Spain.

**10:30 - 11 a.m. - Break.**

**11 a.m. - *Moderator:*** Kevin Hoy, Masons Hayes & Curran, Dublin, Ireland. ***Speakers-*** Sabine Stricker-Kellerer, Pünder Volhard Weber & Axster, Frankfurt/Main, Germany: International Transactions in China. Greg Hammond, Mallesons Stephen & Jaques, London, England: Custodial Assets and Security. David Callund of Callund & Co, Berkshire, United Kingdom: Security of Pension Fund Assets.

**12:30 p.m. - Luncheon.**

**2 p.m. - *Moderator:*** J. D. Krugman, Krugman, Chapnik & Grimshaw, Saddlebrook, New Jersey, United States. ***Speakers-*** Georges Krieger, Thielen & Krieger, Luxembourg: Issues regarding Derivatives. Vincenzo Sinisi, Sinisi Ceschini Mancini & Partners, Rome, Italy: Letters of Credit, Fraud Enforcement, and "On Demand" Guarantees.

**3:00 p.m. - 3:30 p.m. - Break.**

**3:30 p.m. - *Moderator:*** J. Richard Duke, Duke & Campbell, Birmingham, Alabama, United States. ***Speakers-*** Karen Monroe, Monroe & Partners International, New York, New York, United States: Security Issues in Intellectual Property Assets. Stefan Schmid, Meroni & Schmid, Zurich, Switzerland: Lending to Swiss Borrowers. Laura Parret, Barents & Krans, Brussels, Belgium: Update on the European Commission's Thinking.

**7 p.m. - Dinner.**

# Saturday, 15 June

**8:30 a.m. - *Moderator:*** Nicholas Trollope, Conyers Dill & Pearman, Hamilton, Bermuda. ***Speakers*** - Albrecht Piltz and Tom Oliver Schorling, Gaedertz Vieregge Quack Kreile, Cologne, Germany: Bank Lending Security in the Czech Republic. Paul de Dree, Caubet Buchman Spalter, Paris, France and Simon Block, Radcliffes Crossman Block, London, England (Joint Presentation): Lending Bank's Duty of Care. Friedrich Schwank, Law Office of Dr F Schwank, Vienna, Austria: Letters of Credit.

**10:30 - 11 a.m. - Break.**

**11 a.m. - *Moderator:*** Robert Furter, Pestalozzi Gmuer & Patry, Zurich, Switzerland. ***Speakers*** - Harry Rek, Buruma Maris, Rotterdam, The Netherlands: Receivables Securitisation. Anthony Collins, Eugene F. Collins, Dublin, Ireland: Opinion Letters. Karol Denniston, Heller Ehrman White & McAuliffe, Los Angeles, California, United States: Contract Enforcement - Making the Deal Work.

**12:30 p.m. - Luncheon.**

**2 p.m. - *Moderator:*** Paul Fitzwilliam, Solicitor, Hampton, Middlesex, England. ***Speakers*** - Igor Zhigachov, Agafonova & Zhigachov, Moscow, Russia: Liability of Russian Banks. Walter Stuber, Amaro Stuber & Street, Sao Paulo, Brazil: Project Finance in Brazil. Peter Feyl, Schönherr Barfuss Torggler & Partners, Vienna, Austria: Charges over Shares.

**3: 00- 3:30 p.m. - Break.**

**3:30 p.m. - *Moderator:*** Paul Fitzwilliam, Solicitor, Hampton, Middlesex, England. ***Speakers*** - James Myers, Gadsby & Hannah, Boston, Massachusetts, United States: Assurances of Performance in the Construction Industry. Michel Molitor, Dupong & Associates, Luxembourg: Set Off, Bankers' Lien and Charges over Cash Balances. Jean-Jacques Bataillon,

Martinet and Associates, Paris, France: Bank Secrecy in France - Tax and Customs Considerations.

**5:30 p.m. - Bus departs for city tour and dinner at the Sternbräu in the Old City. Dinner will commence at 8 p.m. Casual dress and good walking shoes are recommended.**

# Sunday, 16 June

**9 a.m. -** ***Moderator:*** Paul Voller, Radcliffes Crossman Block, London, England. ***Speakers*** - Massimo Audisio, Studio Scamoni, Milan, Italy: Use of Export Credit Institutions. Ulrike Schäfer, Droste, Düsseldorf, Germany: Limitations on Secured Creditors Rights.

**10:30 - 11 a.m. - Break.**

**11 a.m. -** ***Moderator:*** Paul Voller, Radcliffes Crossman Block, London, England. ***Speakers*** - Nicole Van Crombrugghe, Lafili, Van Crombrugghe & Partners, Brussels, Belgium: Pledge and Fiduciary Transactions. H P Schaad, Henrici Wicki & Guggisberg, Zurich, Switzerland: Securities Lending and Fraud. Bart Kasteleyn, Wieringa Advocaten, Amsterdam, The Netherlands: Parent Company Guarantees and Letters of Comfort.

**12:30 p.m. -** Introduction of 1997 Chairperson and Topic. Adjournment