SCHEDULE

SUNDAY, 22 JANUARY

Individual Arrival during the day
6.30 p.m. Welcome Reception, Hotel Zur Tenne, Kaminzimmer
7.30 p.m. Opening Dinner, Hotel Zur Tenne
Greeting: Dennis Campbell, Director, Center for International Legal Studies, Salzburg, Austria.

MONDAY, 23 JANUARY

(7.15 – 9.30 a.m.) **ROOM: TENNE OBEN**

INTRODUCTION TO FINANCING CAPITAL-INTENSIVE PROJECTS

Moderator: *Henrik B. Sanders*, Mazanti-Andersen, Korso Jensen & Partnere, Copenhagen, Denmark.

Speakers:

- *Frederick R. Fucci*, Thelen Reid & Priest, New York City, New York, United States.
  International Project Finance: Overview.
- *Fabrizia Maurici*, Graham & James, Milan, Italy.
  The New Italian Law on Project Finance.
- *L. Ronald Scheman*, Greenberg Traurig, Washington D.C., United States.
  Partnering with the International Financial Institutions.

MONDAY, 24 JANUARY (4.00 – 6.30 P.M.) **Room: Tenne Oben**

PRIVATIZATIONS

Moderator: *C. Baird Brown*, Ballard Spahr Andrews & Ingersoll, Philadelphia, Pennsylvania, United States.

Speakers:

- *Ulf R. Siebel*, Heuking Kühn Lüer Heussen Wojtek, Frankfurt, Germany.
  Project Finance – The German View.
- *Friedrich Droste*, Commerzbank AG, Frankfurt, Germany.
  Risks of Financing Privatization Projects.
- *Hrant Hovagemyan*, Suter & Associés, Geneva, Switzerland.
  Privatization Aspects of Project Finance.
- *Dragos Vilau*, Musat & Asociatii, Bucharest, Romania.
  Privatization in Romania.
- *Marcos Chaves Ladeira*, Pinheiro Neto, Sao Paulo, Brazil.
  Utilities Privatization in Brazil.
- *Gus Papamichalopoulos*, Kyriakides – Georgopoulos Law Firm, Athens, Greece.
  Privatization Aspects of Project Finance in Greece.

7.00 p.m. Departure Berggasthof Hagstein

TUESDAY, 25 JANUARY (7.15 – 9.30 A.M) **Room: Tenne Oben**

REGIONAL PROJECT FINANCE I

Moderator: *Theodoor Bakker*, Ali Budiardjo Nugroho Reksodiputro, Jakarta, Indonesia.

Speakers:

- *Stéphan Alamowitch*, Watson Farley & Williams, Paris, France.
  Financing of Industrial Projects in France and French-Speaking Africa: From "BOT" to "Concession".
- *Austin Pullé*, Nanyang Business School, Singapore.
  Protecting the Consumer: BOT Projects in Selected Asian Countries.
- *Erol Bircanoglu*, Birganoglu & Birgcanoglu, Istanbul, Turkey.
  BOT Law, International Arbitration and Project Finance in Turkey.

TUESDAY, 25 JANUARY (4.00 – 6.30 P.M.) **Room: Tenne Oben**

REGIONAL PROJECT FINANCE II

Moderator: *Marcus Boeglin*, Lalive & Partners, Geneva, Switzerland.

Speakers:

- *Javier Perez-Arda Criado*, Garrigues & Andersen, Madrid, Spain.
  Project Finance in Spain.
- *Gerhard Schmidt*, Beiten Burkhardt Mittl & Wegener, Frankfurt, Germany.
  Project Finance in Germany – Stadium Financing as a Recent Example.
- *Maria Margarita Zuleta*, Brigare & Urrutia, Bogotá, Colombia.
  Project Finance for the Energy Sector in Colombia.
- *Bogdan Teofilovici*, Ogilvy Renault, Toronto, Ontario, Canada.
  Project Financing in Canada: Project Developer and Financing Methods.

Evening Free

WEDNESDAY, 26 JANUARY (7.15 – 9.30 A.M) **Room: Tenne Oben**

PROJECT FINANCE – INFRASTRUCTURE

Moderator: *John B. Tieder, Jr.*, Watt Tieder Hoffar & Fitzgerald, McLean, Virginia, United States.

Speakers:

- *Peter Neumann*, International Law Consultant, Baden, Austria.
  Legal Framework in Emerging Countries for Infrastructure Project Finance.
- *Kevin L. Patrick*, Patrick & Stowell, Aspen, Colorado, United States.
  Water and Wastewater Resources and Infrastructure Master Planning and Financing: Examples from the Western United States.
- *Gabriele Ogris*, Wolf Theiss & Partners, Vienna, Austria.
  M1/M15 Hungarian Toll Motorway – An Example from Inspection to Restructuring.

WEDNESDAY, 26 JANUARY (4.00 – 6.30 P.M.) **Room: Tenne Oben**

PROJECT FINANCE – DOCUMENTATION

Moderator: *Jaime Herrera*, Posse, Herrera & Ruiz, Bogotá, Colombia.

Speakers:

- *Alexander Reuter*, Feddersen Laule Ewerwahn Scherzberg Finkelnburg Clemm, Düsseldorf, Germany.
  Accounting Requirements to Keep Construction and Operation Phase Off-Balance under German and United States Accounting Standards.
- *William Karl Wilburn*, Seyfarth Shaw Fairweather & Geraldson, Washington DC, United States.
  International Standard Form Contracts (FIDIC, ICE etc.).
- *Tore Wiwen-Nilsson*, Mannheimer Swartling, Malmö, Sweden.
  The UNCITRAL Legislative Guide on Privately Financed Infrastructure Projects.
- *Martin Schiefer*, Wolf Theiss & Partners, Vienna, Austria.
  Security Interests Given between Subsidiaries – Violation of Austrian Capital Maintenance Rules.

7.00 p.m. Dinner Hotel Zur Tenne, Tenne Unten

THURSDAY, 27 JANUARY (7.15 – 9.30 A.M) **Room: Tenne Oben**

PROJECT FINANCE RISKS

Moderator: *Chrysta Bán,* Bán, S.Szabó & Partners, Budapest, Hungary.

Speakers:

- *Anthony W.Y. Chan*, Koo & Partners, Hong Kong, China.
  PRC Project Finance in a Troubled Market.
- *Katarína Cechová*, Cechová Rakovský, Bratislava, Slovak Republic.
  Security Instruments and Enforcement of Creditors Rights in Post-Communist Countries.
- *Timothy J. Pfister*, Reed Smith Shaw & McClay, Princeton, New Jersey, United States.
  Risk and East European Infrastructure Project Finance from the US Perspective

THURSDAY, 27 JANUARY (4.00 – 6.30 P.M.) **Room: Tenne Oben**

REGIONAL PROJECT FINANCE III

Moderator: *Martin K. Wolff*, Huth Dietrich Hahn, Hamburg, Germany.

Speakers:

- *James R. Kay,* Akerman Senterfitt & Eidson, West Palm Beach, Florida, United States.
  Project Financing: The Borrower's Perspective in the United States.
- *Klaus E. Goutier,* Goutier & Partners, Frankfurt, Germany.
  How a Foreign Corporation Finances the Acquisition of a German Business (Asset Deal) through Shares of Its Parent Company.
- *Justin Weisberg,* Attorney-At-Law, Chicago, Illinois, United States.
  Securing United States Assets on Multinational Projects.

ENVIRONMENTAL ASPECTS **Room: Waldestuben**

Moderator: *Gabrielle H. Williamson*, Heuking Kühn Lüer Heussen Wojtek, Brussels, Belgium.

Speakers:

- *John Hanna, Jr.*, Whiteman Osterman & Hanna, Albany, New York, United States.
  Common Sense and Emerging Standards for Due Diligence.
- *Louise Moore,* Lovell White Durrant, London, England.
  Environmental Issues in Project Finance.
- *Ludo M. Deklerck,* Thompson Hine & Flory, Brussels, Belgium.
  Financing of Projects with Particular Relevance for the Environment, e.g., Waste Incinerators and Landfills.
- *John M. Scagnelli,* Whitman Breed Abbot & Morgan, Newark, New Jersey, United States.
  Environmental Issues in Structuring Project Finance Transactions.
- *Michael Redman,* Clifford Chance Pünder, London, England.
  European Aspects of Environmental Law.

Evening Free

FRIDAY, 28 JANUARY (7.15 – 9.30 A.M) **Room: Tenne Oben**

PARTICULAR ASPECTS IN PROJECT FINANCE

Moderator: *Patrick Birden*, Birden & Gilson, Luxembourg.

Speakers:

- *Gabriele Heise*, Busse & Miessen, Berlin, Germany.
  Public Procurement.
- *James E. Carroll*, O'Keefe, Ashenden, Lyons & Ward, Chicago, Illinois, United States.
  Recent Tax Techniques – Exempt Project Finance and Refinance in the United States.
- *Kevin F. D'Amour*, Reed Smith Shaw & McClay, Princeton, New Jersey, United States.
  Legal Opinions in International Financial Transactions.

FRIDAY, 28 JANUARY (4.00 – 6.30 P.M.) **Room: Tenne Oben**

DISPUTE RESOLUTION AND ARBITRATION

Moderator: *Lothar Hofmann*, Hofmann & Partner, Vienna, Austria.

Speakers:

- *Michael A. Hackard*, Hackard, Holt & Heller, Gold River, California, United States.
  Representing Your Client in Arbitration, Mediation or Early Neutral Evaluation Forums in Commercial Real Estate Disputes.
- *Christian Camboulive*, Gide Loyrette Nouel, Paris, France.
  Dispute Resolution: Selecting the Proper Mechanism.
- *Hiram Montero*, Montero Finizio Velasquez, Fort Lauderdale, Florida, United States.
  Creative Mediation / Arbitration Techniques in International Commercial Transaction Cases.
- *Tim Reynolds*, Constant & Constant, London, England.
  Dispute Resolution and Construction Contracts.

7.00 p.m. Concluding Dinner, Hotel Zur Tenne, Tenne Unten

SATURDAY, 29 JANUARY

Individual Departure