SCHEDULE

THURSDAY, 9 NOVEMBER

6.30 p.m. Schloss Leopoldskron, Great Hall, Welcome Reception

7.30 p.m. Schloss Leopoldskron, Marble Hall, Opening Dinner. **Greeting:** *Dennis Campbell*, Director, Center for International Legal Studies, Salzburg, Austria. **Introduction:** *David Fiske de Gouveia*, Madeira Management Group Ltda., Funchal, Madeira, Portugal.

FRIDAY, 10 NOVEMBER (MORNING)

8.30 – 10.30 a.m.

SOURCES AND REGULATION

Subchair: *Marcus Boeglin*, Lalive & Partners, Geneva, Switzerland.

Moderator: *Robert Weyhing*, Clark Hill PLC, Detroit, Michigan, United States.

Speakers:

- *Otto Wächter*, Graf, Maxl & Pitkowitz, Vienna, Austria.
  Capital Market Regulation and Investor Protection
- *Marcus M. Bechtel*, Alpers & Stenger, Hamburg, Germany.
  Financial Services Institutions in Germany: Admission/License to Operate - Regulation of Ongoing Businss-Rules of Conduct - Insider Trading

Moderator: *Frank Wardenbach*, Heuking Kühn Lüer Wojtek, Cologne, Germany.

- *Emile Karafiol*, Kirkland & Ellis, Chicago, Illinois, United States.
  The Law Governing Merchant Banking Activities by Banks in the United States.
- *Han-Dirk Möller*, Menold & Aulinger, Essen, Germany.
  Taxation of Capital Gains
- *E.N. Kpojime*, Benue State High Court of Justice, Makurdi, Nigeria.
  Legal and Regulatory Issues in Emerging Capital Markets: A View from Nigeria and Africa

10.30 – 11.00 a.m. Coffee Break

11.00 a.m. – 1.00 p.m.

SOURCES AND REGULATION II

Subchair: *Marcus Boeglin*, Lalive & Partners, Geneva, Switzerland.

Moderator: *Douglas D. Roberts*, Graydon Head & Ritchey, Cincinnati, Ohio, United States.

Speakers:

- *Barry Schreiber*, Shinar, Shachor, Weissberger, Tel Aviv, Israel.
  Israel Emerging into the New Millennium.
- *Jan Louis Burggraaf*, Allen & Overy, Amsterdam, The Netherlands.
  The 13th Directive in the Netherlands
- *John E. Blyth*, Fix Spindelman Brovitz & Goldman, Rochester, New York, United States.
  Disclosure Requirements When a Foreigner Invests in the United States

Moderator: *Luc Wynant*, Van Olmen & Wynant, Brussels, Belgium.

- *Anthony R.G. Nolan*, Shearman & Sterling, New York City, New York, United States.
  Legal and Regulatory Issues in Crossborder Structured Finance
- *Steve Raney*, White & Case LLP, Johannesburg, South Africa.
  South African Capital Markets

1.00 – 2.00 p.m. Lunch

FRIDAY, 10 NOVEMBER (AFTERNOON)

2.00 – 3.00 p.m.

M&A SHARE TRANSACTIONS I
PANEL DISCUSSION

Subchair: *Christian Cascante*, Gleiss Lutz Hootz Hirsch, Stuttgart, Germany.

Moderator: *James Drake*, Fagel & Haber, Chicago, Illinois, United States.

Panelists

- *Mark S. Bergman*, Paul Weiss Rifkind Wharton & Garrison, New York City, New York, United States.
- *James Palmer*, Herbert Smith, London, England, United Kingdom.
- *Andreas Spahlinger*, Gleiss Lutz Hootz Hirsch, Stuttgart, Germany.

3.00 – 3.30 p.m. Coffee Break

3.30 – 5.30 p.m.

M&A SHARE TRANSACTIONS II

Subchair: *Christian Cascante*, Gleiss Lutz Hootz Hirsch, Stuttgart, Germany.

Moderator: *Manuel Lopes Rocha*, Barrocas e Alves Pereira, Lisbon, Portugal.

Speakers:

- *Pablo d'Avila Garcez Bentes*, Suchodolski Advogados Associados Sao Paulo, Brazil.
  Brazilian Capital Markets and M&A Share Transactions
- *Omar K. Wakil*, McMillan Binch, Toronto, Ontario, Canada.
  Competition/Antitrust Oversight of Multi-Jurisdictional Mergers
- *Gustav Duden*, Rowedder, Zimmermann, Hass, Mannheim, Germany.
  Arbitration - Which Institution to Choose

Moderator: *Annette Kespohl*, Clifford Chance Pünder, Munich, Germany.

- *M. Bart Kasteleijn*, Van Mens & Wisselink, Rotterdam, The Netherlands.
  M&A Share Transactions in Private Equity Funds – How They Buy and Sell
- *Jeffrey M. Singer*, Goodman Phillips & Vineberg, Toronto, Ontario, Canada.
  Accessing Canadian Capital Markets or Canadian Public and Private M&A Transactions

7.00 p.m. Dinner, Marble Hall, Palace Leopoldskron

SATURDAY, 11 NOVEMBER (MORNING)

8.30 – 10.00 a.m.

M&A SHARE TRANSACTIONS III

Subchair: *Christian Cascante*, Gleiss Lutz Hootz Hirsch, Stuttgart, Germany.

Moderator: *Theodore N. Pipilis*, Attorney at Law, Athens, Greece.

Speakers:

- *Thomas Rihm*, Bill Isenegger & Ackermann, Zurich, Switzerland.
  M&A Share Transactions Transactions in Switzerland
- *Oliver Passavant*, Jones, Day, Reavis & Pogue, Frankfurt am Main, Germany.
  Crossborder Share Swaps
- *Timothy J. Smith*, Squire, Sanders & Dempsey, Budapest, Hungary.
  Public Purchase Offer Provisions in Hungary

10.00 – 10.30 a.m. Coffee Break

10.30 a.m. – Noon

M&A SHARE TRANSACTIONS IV

Subchair: *Christian Cascante*, Gleiss Lutz Hootz Hirsch, Stuttgart, Germany.

Moderator: *Tünde Hegyi*, Squire, Sanders & Dempsey, Budapest, Hungary.

Speakers:

- *Deanne D'Souza-Monie*, Nishith Desai Associates, Bombay, India.
  Legal Regulation and Taxation Issues in Cross Border M&A
- *Peter Roorda*, Stibbe Simont Monahan Duhot, Amsterdam, The Netherlands.
  The M&A Share Transaction in a Dutch Environment
- *Michael Hallock*, Tsar & Tsai Law Firm, Taipei, Taiwan.
  M&A Transactions in Taiwan and China

Moderator: *Edward D. Slevin*, Ballard Spahr Andrews & Ingersoll, Philadelphia, Pennsylvania, United States.

Speakers:

- *Angel Pendás*, Echarri & Brindle, Madrid, Spain.
  Share Acquisition through Public Bids in Spain
- *Peter Kirpensteijn*, Udink & de Jong, The Hague, The Netherlands.
  Tax Planning for International Acquisitions
- *Andrew Borkowski*, Edwards Geldard, Cardiff, Wales, United Kingdom.
  Overview of M&A Share Transactions in the United Kingdom

12.00 – 1.00 p.m. Lunch

SATURDAY, 11 NOVEMBER (AFTERNOON)

1.00 – 3.00 p.m.

E-TRADING AND THE INTERNET I

Subchair: *Colin Pearson*, Allen & Overy, London, England, United Kingdom.

Moderator: *Anthony W.Y. Chan*, Koo and Partners, Hong Kong, China.

Speakers:

- *Federico Godoy*, Beretta Kahale Godoy, Buenos Aires, Argentina.
  Investing in Latin America Internet Ventures: Legal Aspects and Case Studies
- *Fabio Materassi*, Intrust Limited, London, England, United Kingdom
  E-Commerce: Tax Planning Opportunities
- *Michael Schramböck*, Schönherr Barfuss Torggler & Partner, Vienna, Austria.
  Trading Licenses in E-Commerce under Austrian Law

Moderator: *Kevin R. Pinegar*, Durham Jones & Pinegar, Salt Lake City, Utah, United States.

Speakers:

- *John Warchus*, Shadbolt & Co, Reigate, Surrey, England, United Kingdom.
  E-Trading: United Kingdom and European Union Development
- *Umberto Mauro*, Santilli & Associati, Rome, Italy.
  Promotion and Marketing of Financial Instruments and Investments via the Internet – The Italian Regulation

3.00 – 3.30 p.m. Coffee Break

3.30 – 5.30 p.m.

E-TRADING AND THE INTERNET II

Subchair: *Colin Pearson*, Allen & Overy, London, England, United Kingdom.

Moderator: *Mauricio Lopes de Oliveira*, Veirano e Advogados Associados, Rio de Janeiro, Brazil.

Speakers:

- *Hans W. Klaassen*, Udink & de Jong, The Hague, The Netherlands.
  Tax Structures for Electronic Business
- *José Monteiro Gomes*, Monteiro Gomes & Castro Neto Advogados, Lisbon, Portugal.
  E-Trading on Securities/Governing Law
- *Michael J. Macaluso*, Faegre & Benson LLP, Minneapolis, Minnesota, United States.
  E-Finance and Crossborder Transactions
- *Barbara A. Jones*, Kirkland & Ellis, London, England, United Kingdom.
  United States Securities Law Considerations for the Use of Electronic Media

6.30 p.m. Departure Palace Klessheim

SUNDAY, 12 NOVEMBER

8.30 – 10.30 a.m.

FINANCING TOOLS I

Subchair: *Christodoulos G. Pelaghias*, Seaward Management, Larnaca, Cyprus.

Moderator: *Paul J. Carrier*, Squire, Sanders & Dempsey, Bratislava, Slovak Republic.

Speakers:

- *Friedrich Schwank*, Law Offices Dr. F. Schwank, Vienna, Austria.
  Crossborder Leasing: Legal and Taxation Aspects
- *Christopher Putt*, Boodle Hatfield, London, England, United Kingdom.
  The Alternative Investment Market in London
- *Hans-Josef Vogel*, Busse & Miessen, Bonn, Germany.
  Venture Capital: The German Perspective
- *Reinhard Pöllath*, Pöllath & Partner, Hallbergmoos/Munich, Germany.
  Private Equity; Legal and Tax Practice in Germany

10.30 – 11.15 a.m. Coffee Break and Check-Out of the rooms

11.15 a.m. – 12.45 p.m.

FINANCING TOOLS II

Subchair: *Christodoulos G. Pelaghias*, Seaward Management, Larnaca, Cyprus.

Moderator: *Georges Berlioz*, Berlioz & Co, Paris, France.

Speakers:

- *Patrice Vachon*, Heenan Blaikie, Montréal, Québec, Canada.
  Private Placements and Equity Financing in Canada: How to Cope with the Hi-Tech Revolution
- *Gary S. Hand*, Paul, Hastings, Janofsky & Walker LLP, San Francisco, California, United States.
  International Presence and Opportunity Funds
- *Alexis V. Herrera*, Icaza, Gonzalez-Ruiz & Aleman, Panama City, Panama.
  Asset Protection Mechanisms under Panamanian Law
- *Jürg Martin*, MSM Fininco AG, Winterthur, Switzerland.
  Equity Financing by Way of Venture Capital in Switzerland: Market and Legal Aspects

12.45 p.m. Conference Adjourns