MERGERS AND ACQUISITIONS
SCHEDULE

THURSDAY, 10 OCTOBER 2002

6.30 p.m. Hotel Crowne Plaza-Pitter, Foyer Schlosssaal, Welcome Reception

7.30 p.m. Hotel Crowne Plaza-Pitter, Schlosssaal, Opening Dinner.

Greeting: Dennis Campbell, Director, Center for International Legal Studies, Salzburg, Austria.
Introduction: Adi Seffer, Morgan, Lewis & Bockius, Frankfurt am Main, Germany.

FRIDAY, 11 OCTOBER 2002

Subchair: Rupert Lescher, Radcliffes LaBrasseur, London, England

Reporter: Elizabeth A. Voight, Alston & Bird LLP (NY), Munich, Germany

Moderator: Neil Irons, Hewitt Associates, Brussels, Belgium.

INTRODUCTION I

8.45 – 10.15 a.m. (Schlossaal I)

Speakers:

- James A. Zipursky, Corporate Finance Associates, Omaha, Nebraska, United States.
  Making Mergers and Acquisitions Deals in Troubled Economic Times
- Laurence B. Valant, Valant & Comany LLC, Greenwood Village, Colorado, United States.
  Acquisition Feasibility Analysis
- Denise R. Cade, Shaw Pittman LLP, Washington, D.C., United States.
  Forming Global Joint Ventures: Practical Considerations

10.15 – 10.30 a.m. Coffee Break Foyer Schlossaal

INTRODUCTION II

10.30 a.m. – 12.15 p.m. (Schlossaal I)

Speakers:

- Patrice Vachon, Heenan Blaikie, Montréal, Québec, Canada.
  Sale of Assets in a Multi-Jurisdictional Context: Which Law to Govern
- Virginia Snider and Steven Newborn, Clifford Chance US LLP, Washington, DC, United States.
  Mergers and Acquisitions and Antitrust - Getting the Deal Through
- Peter Polak, Fiebinger, Polak, Leon & Partner, Vienna, Austria.
  Disclosure during Due Diligence Versus Statutory and Contractual Confidentiality Obligations - The Difficult Path to Success
- Alyce C. Halchak, Gibbons, Del Deo, Dolan, Griffinger & Vecchione, New York, New York, United States.
  A Changing Landscape: The Impact of Recent Securities and Exchange Directives on Mergers and Acquisitions

12.15 – 1.30 p.m. Buffet Lunch Restaurant Auersperg

Reporter: Daniel Addai, Akuetteh, Kudzoiadi & Co, Davies & Davis, Accra, Ghana.

Moderator: Yves Corne, Hewitt Associates, Brussels, Belgium.

REGIONAL AND NATIONAL PERSPECTIVES I

1.30 – 3.30 p.m. (Schlossaal I)

Speakers:

- Mohd Ali Azmi, Azmi & Associates, Kuala Lumpur, Malaysia.
  Practical Guide on Doing Mergers and Acquisitions in Malaysia
- Juan Manuel Pérez, Broseta Abogados, Valencia, Spain.
  Recent Developments in Corporate Acquisitions in Spain
- Nuno de Brito Lopes, PLMJ - Sociedade de Advogados, Lisbon, Portugal.
  Mergers and Acquisitions in Portugal
- Christer L. Mossberg, Sutherland, Asbill & Brennan LLP, Washington, D.C., United States
  When and How to Address National Security Concerns Raised by Foreign Ownership of Acquired United States Companies

3.30 – 3.45 p.m. Coffee Break Foyer Schlossaal

REGIONAL AND NATIONAL PERSPECTIVES II

3.45 – 5.15 p.m. (Schlossaal I)

Speakers:

- Beata Gessel, Beata Gessel & Partners, Warsaw, Poland.
  Mergers and Acquisitions in Poland
- Karl Pörnbacher, Lovells Boesebeck Droste Sp. Z o.o., Warsaw, Poland.
  Notification and Consent Requirements for the Acquisition of Shares in Polish Companies
- Annette Kespohl, Clifford Chance Pünder, Munich, Germany.
  The New German Takeover Code – Introduction
- Gerhard H. Wächter, Wächter Rechtsanwälte, Berlin, Germany.
  Issues in German Mergers and Acquisition Litigation

5.45 p.m. Meeting in the lobby for departure to Hellbrunn Palace

6.00 p.m. Bus departs to Hellbrunn Palace. Latecomers may follow by taxi at their own cost.

6.20 p.m. Tour of Hellbrunn Palace

7.15 p.m. Dinner at Restaurant Hellbrunn

10.00 p.m. Bus returns to hotel

SATURDAY, 12 OCTOBER 2002

Subchair: Omar K. Wakil, McMillan Binch, Toronto, Ontario, Canada.

Reporter D. Craig Parry, Parr Waddoups Brown Gee Loveless, Salt Lake City, Utah, United States.

Moderator Richard Myslil, Cermák Horejs Myslil, Prague, Czech Republic.

REGIONAL AND NATIONAL PERSPECTIVES III

8.45 – 10.30 a.m. (Schlossaal I)

Speakers

- David Jenny, Vischer, Basel, Switzerland.
  Selected Aspects of Swiss Asset Deals
- Horst Henschen, Schulte Rechtsanwäelte, Frankfurt am Main, Germany.
  Joint Ventures under the European Merger Control Regulation
- Renato Conti, Telespazio SpA, Rome, Italy.
  European Takeover Legislation and the Desired Corporate Governance Model

10.30 – 10.45 a.m. Coffee Break Foyer Schlossaal

FINANCIAL ISSUES

10.45 a.m. – 12.30 p.m. (Schlossaal I)

Speakers:

- Ulrich G.H. Brauer, Luther Menold Rechtsanwaltsgesellschaft mbH, Düsseldorf, Germany.
  Warranty and Indemnity Insurance: Possibilities of Risk Limitation in Crossborder Mergers and Acquisition Transactions
- Filippo Cesaris, NCTM, Milan, Italy.
  Financial Assistance in Mergers and Acquisitions Transactions
- Jürg Martin, Martin, Weber & Partner, Winterthur, Switzerland.
  Shareholder Rights of an Investor in Swiss Private Equity

12.30 – 1.45 p.m. Buffet Lunch Restaurant Auersperg

Guest Program: Bus departs at 1.45 p.m. to Bad Dürrnberg and will return in the late afternoon

Reporter Christian Fogelholm, Borenius & Kemppinen Ltd, Helsinki, Finland.

Moderator: Michael J. Morrison, Michael J. Morrison, Reno, Nevada, United States.

TAX ISSUES I

1.45 – 3.15 p.m. (Schlossaal I)

Speakers:

- Erich Baier, Bilanz-Data Wirtschaftstreuhand GmbH., Vienna, Austria.
  International Mergers and Acquisitions and Tax Planning in Austria
- Derk Prinsen, Nauta Dutilh, Luxembourg.
  Tax Structuring of Mergers and Acquisitions within the European Union, with Particular Emphasis on the Benelux
- Langdon T. Owen, Jr., Parsons, Davies, Kinghorn & Peters, Salt Lake City, Utah, United States.
  Tax Aspects of United States Mergers and Acquisitions

3.15 – 3.30 Coffee Break Foyer Schlossaal

TAX ISSUES II

3.30 – 5.15 p.m. (Schlossaal I)

Speakers:

- Eric Jon Zinn, Gelt, Paddison & Zinn P.C., Denver, Colorado, United States.
  Crossborder Mergers and Acquisitions from a United States Tax Perspective
- Thomas Rihm, Bill, Isenegger & Ackermann, Zurich, Switzerland.
  Tax Aspects of Mergers and Acquisition Transactions in Switzerland
- Raymond Carpenter, Holland & Knight, Atlanta, Georgia, United States.
  State Taxation of Mergers and Acquisitions

Free Evening

SUNDAY, 13 OCTOBER 2002

Subchair: Clifford Pearl, Solomon Pearl Blum Heymann & Stich, Denver, Colorado, United States.

Reporter: Martin Auer, University of Salzburg, Faculty of Law, Salzburg, Austria.

Moderator Paul Durham, Durham Jones & Pinegar, Salt Lake City, Utah, United States.

SPECIAL ISSUES I

8.30 – 10.30 a.m. (Schlossaal I)

Speakers:

- Cosimo Rucellai, Rucellai & Raffaelli, Rome, Italy.
  Consequences in Changes in Italian Corporate Law for the Treatment of Segregated Assets
- Christoph Szep, Haslinger, Nagele & Partner, Linz, Austria
  Acquisitions of Enterprises / The Nature of Share Purchase Versus Assets Purchases: Advantages and Disadvantages
- Peter Bengtsson, Advokatfirman Delphi, Stockholm, Sweden.
  Relationships - Viewed in a Due Diligence Context

10.30 – 10.45 a.m. Coffee Break Foyer Schlossaal

SPECIAL ISSUES II

10.45 a.m. – 12.30 p.m. (Schlossaal I)

Speakers:

- Thomas Bischof, Suter Attorneys at Law, Zurich, Switzerland.
  Large Real Estate Portfolio Deals with International Investors
- Domenico Tulli, Gianni, Origoni, Grippo & Partners, Rome, Italy.
  Shopping for Shops: Multijurisdictional Acquisitions of Shopping Centers' Operations in Europe
- Matthias Scherer, Lalive & Partners, Geneva, Switzerland.
  International Arbitration in Mergers and Acquisitions Disputes

12.30– 12.40 p.m. Closing Remarks, Adi Seffer, Conference Chairperson